

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

DIAS II - Greece and the Region Alpha Generat. S-F, a Sub-Fund of DIAS II SIF - SICAV (the "Fund")

PRIIP manufacturer: Eurobank Asset Management M.F.M.C., part of the Eurobank Group

ISIN: LU0871054077

For more information: www.eurobankam.gr or call +30 210 3352800

Hellenic Capital Market Commission (HCMC) is responsible for supervising Eurobank Asset Management M.F.M.C.

The Commission de Surveillance du Secteur Financier (CSSF) is responsible for supervising this Key Information Document.

This PRIIP is authorised in Luxembourg.

Management Company: Eurobank Asset Management M.F.M.C., is authorised in Greece

Date of Production of the Key Information Document: 26/09/2024

What is this product?

Type: The Product was incorporated as an investment company with variable share capital (société d'investissement à capital variable - SICAV) organised as an umbrella specialised investment fund (fonds d'investissement spécialisé - FIS) in the form of a public limited liability company (société anonyme -S.A.) in accordance with the provisions of the Luxembourg amended law of 13 February 2007 relating to specialized investment funds. The Product also qualifies as an alternative investment fund ("AIF") in accordance with article 1(39) of the Luxembourg amended law of 12 July 2013 on alternative investment fund managers ("AIFM").

Term: The Sub-Fund has been established for an unlimited period of time and is terminated in case any of the conditions referred to article 17 of the Prospectus.

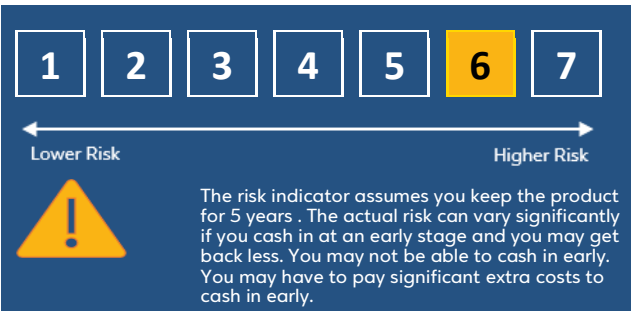
Objectives: The Product objective is to achieve long-term capital growth. The Product will invest mainly in (i) in shares and corporate bonds of companies domiciled in and listed on any Regulated Market in any country of the world,(ii) in common stocks, preferred shares as well as in equity warrants of companies domiciled in Greece, in the wider region of South-eastern Europe, Turkey, Russia, Middle East and North Africa and (iii) sovereign bonds of Greece, other countries of the wider region of South-eastern Europe, Turkey, Russia, Middle East and North Africa. In addition, the product may invest (i) in any other securities of companies that are heavily exposed or have an important part of their business in the aforementioned geographical area, (ii) in mutual funds which provide investment exposure to the aforementioned geographical area irrespective of asset class, (iii) in covered bonds, hybrid capital instruments (such as, but not limited to convertible bonds, preferred stocks, structured notes linked to an equity index and equity default swaps) and asset-backed securities issued by banks and/or governmental or supra-national entities in the aforementioned geographical area and (iv) ETF irrespective of asset class or geographical exposure in accordance with any CSSF approach. The Product may also hold liquid assets on an ancillary basis. The Product may use the techniques and instruments to achieve its investment objective and for the purpose of efficient portfolio management and for the purpose of providing protection against market and exchange risks such as but not limited to options on transferable securities; futures, options and swap contracts relating to financial instruments; forward purchase settlement transactions. The investment objective of the Sub-Fund is to achieve capital growth and superior returns over the long term, by a systematic, quantitatively-based, trading strategy. This product does not have the objective of sustainable investment or binding environmental or social characteristics as defined by Regulation (EU) 2019/2088 on Sustainability-related Disclosures in the Financial Services Sector (the "SFDR"). The Sub-Fund is actively managed which means that the investment manager is actively making investment decisions for the Sub-Fund. The Sub-Fund is not managed in reference to a benchmark. You can buy or sell shares of the Sub-Fund on a monthly basis, according to product's appendix of the Prospectus. All income of the Sub-Fund is reinvested.

For full investment objectives and policy details please refer to the prospectus.

Depository: Eurobank Private Bank Luxembourg S.A, 534, Rue de Neudorf, L-2220 Luxembourg.

Intended retail investor: Is addressed to well informed investors with a medium-long horizon seeking professional management of their money with immediate liquidity and low costs, aiming for capital gains through their participation in a diversified portfolio appropriate to investment objective of the product, while at the same time they are familiar with the possible loss part of their capital.

What are the risks and what could I get in return?



Risk Indicator

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you. The Product is classified in the specific category because its share price may fluctuate significantly comparative to lower categories classifications. Therefore, the likelihood of bigger losses or gains is comparatively high and poor market conditions are unlikely to impact the capacity of the Fund to pay you. This product does not include any protection from future market performance so you could lose some or all of your investment.

Not all risks affecting the Sub-Fund are adequately captured by the summary risk indicator.

This rating does not take into account other risk factors which should be considered before investing, these includes: Credit risk involves the risk that an issuer of a bond or similar money-market instruments or OTC derivative held by the Fund may default on its obligations to pay revenue and repay principal and the Fund will not recover its investment. Business risk, is the risk that there can be no assurance that the Company will achieve its investment objective. Please refer the "Risk factors" section of the prospectus of the Fund.

Performance Scenarios

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

Recommended Holding Period: 5 years

Investment: 10.000 EUR

Performance Scenario		If you surrender after 1 year	If you surrender after 5 years (Recommended Holding Period)
Minimum	There is no minimum guaranteed return.		
Stress Scenario	What you might get back after costs	3.280 €	2.090 €
	Average Return each year	-67,24%	-26,88%
Unfavourable Scenario	What you might get back after costs	5.930 €	7.490 €
	Average Return each year	-40,67%	-5,61%
Moderate Scenario	What you might get back after costs	10.390 €	11.030 €
	Average Return each year	3,90%	1,97%
Favourable Scenario	What you might get back after costs	14.580 €	16.090 €
	Average Return each year	45,84%	9,98%

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor.

The figures do not take into account your personal tax situation, which may also affect how much you get back.

The unfavourable scenario occurred for an investment between 31/08/14 - 31/08/15 (if you surrender after 1 year) and between 31/08/14 - 31/08/19 (if you surrender after 5 years). The moderate scenario occurred for an investment between 31/07/18 - 31/07/19 (if you surrender after 1 year) and between 30/11/16 - 30/11/21 (if you surrender after 5 years). The favourable scenario occurred for an investment between 31/07/22 - 31/07/23 (if you surrender after 1 year) and between 31/01/19 - 31/01/24 (if you surrender after 5 years).

What happens if the Issuer is unable to payout?

The assets of the Sub-Fund are kept by its Depositary, "Eurobank Private Bank Luxembourg S.A.". There is no compensation or guarantee scheme in place which may offset all or any such loss.

What are the costs?

The person who provides you with investment advice on this product or sells it to you in the context of providing investment services may charge you other costs. If this happens, they will give you information about this cost and how it affects your investment

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product and how well the product does and how well the product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- In the first year you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario.
- 10.000 EUR is invested

	If you surrender after 1 year	If you surrender after 5 years (Recommended Holding Period)
Total Costs	170 €	870 €
Annual cost impact (*)	1,7%	1,7%

(*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at maturity your average return per year is projected to be 3,70% before costs and 1,97% after costs

Composition of Costs

One-off costs upon entry or exit		If you surrender after 1 year
Entry Costs	0,00% of the amount you pay in when entering this investment.	0 EUR
Exit Costs	0,00% of your investment before it is paid out to you.	0 EUR
Ongoing costs taken each year		
Management fees and other administrative or operating costs	1,67% of the value of your investment per year. This is an estimate based on actual costs over the last year.	167 EUR
Transaction Costs	0,03% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	3 EUR
Incidental costs taken under specific conditions		
Performance fees	None	0 EUR

How long should I hold it and can I take money out early?

Recommended holding period: 5 years

Given the nature of the underlying investments of the Sub-Fund and its objective, a minimum holding period is recommended. Unitholders will be able to sell at all times according to exit fees policy.

How can I complain?

Shareholders have the right to complain free of charge and have the possibility to lodge their complaints at the registered office of the Company: Eurobank Private Bank Luxembourg S.A., 534, Rue de Neudorf, L-2220 Luxembourg.

Other relevant information

The information contained in this KID is supplemented by the private placement memorandum ("PPM") and the articles of association, which will be provided to the Investor before subscription. Further information and documentation may be obtained free of charge, in English from the PRIIP Manufacturer. A paper copy of the KID is available upon request and free of charge from the PRIIP Manufacturer. The KID is available on the PRIIP Manufacturer's website at www.eurobankam.gr.

The information about past performances over the last 10 years and previous calculations for monthly scenario returns, will be also available on our company's website www.eurobankam.gr.

This Fund is subject to the tax legislation of Luxembourg which may have an impact on your personal tax position. Please contact a tax advisor for further details.

The details of the up-to-date remuneration policy of Eurobank Asset Management M.F.M.C., including, but not limited to, a description of how remuneration and benefits are calculated, the identity of persons responsible for awarding the remuneration and benefits, are available on the website www.eurobankam.gr. A paper copy will be made available free of charge upon request.