

Eurobank Fund Management Company (Luxembourg) S.A.

534, rue de Neudorf

L-2220 Luxembourg

(the "**Management Company**")

NOTICE TO UNIT HOLDERS OF

(LF) Fund of Funds

mutual investment fund

incorporated under the laws of the Grand-Duchy of Luxembourg

(the "**Fund**")

The Board of Directors of the Management Company has decided by resolution dated May 27, 2024 the following:

To amend Chapter 4.3 ("Liquid Assets") of the prospectus (the "Prospectus") and Chapter 14.3 ("Liquid Assets") of the management regulations of the Fund (the "Management Regulations"), in order to comply with Article 41 of the Luxembourg Law of 17 December 2010 relating to undertakings for collective investments and for alignment purposes among the three fonds commun de placement, namely, (TLF), (LF) and the Fund, managed by the Management Company.

Therefore, it is hereby notified that the amendment to the Prospectus, is the following (deletions in strikethrough):

"4.3. Liquid Assets

"[...]"

The Sub-Funds may hold up to 20% of their net assets in ancillary liquid assets which consist of bank deposits at sight consisting of cash held in current accounts with a bank accessible at any time.

~~The Sub-Funds may make limited use of other deposits in order to achieve their investment objective, for treasury purposes and/or in in case of unfavourable market conditions.~~

The above mentioned 20% limit shall only be temporarily breached for a period of time strictly necessary when, because of exceptionally unfavourable market conditions, circumstances so require and where such breach is justified having regard to the interests of the investors, for instance in highly serious circumstances such as the September 11 attacks or the bankruptcy of Lehman Brothers in 2008."

The above amendments will be reflected in the new version of the prospectus to be dated May 2024.

The updated prospectus will be available upon request free of charge at the registered office of the Management Company.

Luxembourg, May 27 2024,
The Board of Directors