

Investment Objective

The Sub-Fund aims to provide a total return from income and capital growth, while seeking to preserve the invested capital of the unitholders who will retain their holdings over the predetermined investment horizon of two (2) years. The Sub-Fund will be fully liquidated by September 8, 2026.

In order to achieve its objective, the Sub-Fund invests mainly in a diversified portfolio of corporate and government bonds.

The investments made by the Sub-Fund will be taking into consideration its maturity date; It will follow a "buy and hold" approach and any fixed income securities, bonds, notes that mature in the (six) 6 months prior to the maturity date may be invested in money market instruments, or ancillary liquid assets in order to safeguard the interests of unitholders towards the maturity date.

The total return at the maturity of the Sub-Fund is estimated to be within a range of 4.40% to 4.80%(*). The range of the estimated total return may be adjusted during the subscription period due to market conditions.

(*). Assuming there are no negative developments in the bond market, such as a credit event with default on the obligations of bond issuers and portfolio securities.

Share Classes	Eurobank
Currency	EUR
Inception Date	10/6/2024
Entry Fee	0,10%
ISIN	LU2835760351
Bloomberg Ticker	TBA
Redemption Fee	2%
Redemption scheme	T+3

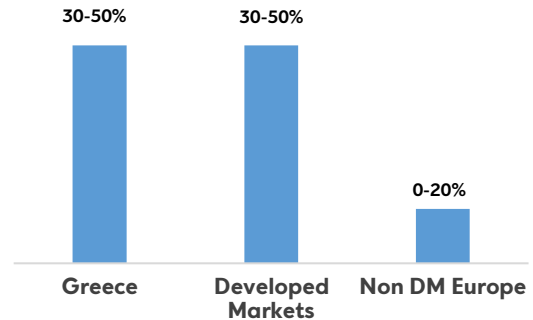
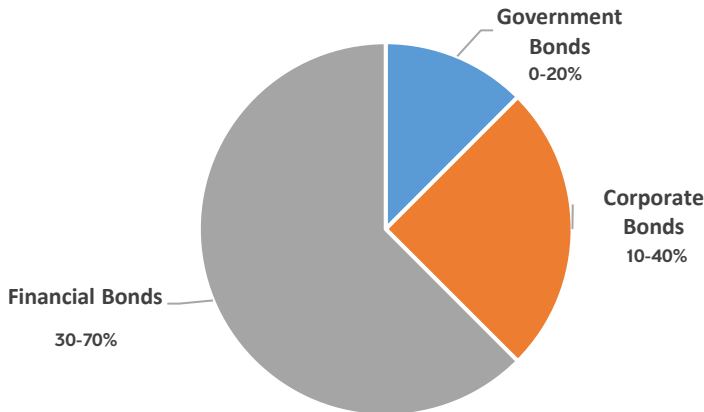
Fund Facts

Structure	UCITS V Luxembourg
Participation Period	10/6/2024 – 6/9/2024
Taxonomy SFDR	Art 6
Liquidity	Daily
Management Company	Eurobank FMC-LUX
Investment Manager	Eurobank Asset Management MFMC
Custodian/Administrator	Eurobank Private Bank Luxembourg S.A.
Auditor	KPMG

Investor Profile

The fund is addressed to investors who seek to achieve capital gains through investing mainly in bonds, who are willing to accept the risks associated with their investment, and who are prepared to remain invested until the Maturity Date.

Indicative Portfolio



Contact

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